

KEDIA ADVISORY



DAILY ENERGY REPORT

8 Aug 2025

- CRUDE OIL
- NATURAL GAS



Kedia Stocks & Commodities Research Pvt. Ltd.

Research Advisory | White Labelling | Digital Marketing



MCX UPDATE

Commodity	Expiry	Open	High	Low	Close	% Change
CRUDEOIL	19-Aug-25	5715.00	5724.00	5589.00	5604.00	-1.91
CRUDEOIL	19-Sep-25	5655.00	5660.00	5535.00	5547.00	-1.68
CRUDEOILMINI	19-Aug-25	5720.00	5720.00	5592.00	5607.00	-1.86
CRUDEOILMINI	19-Sep-25	5665.00	5665.00	5538.00	5550.00	-1.67
NATURALGAS	26-Aug-25	271.50	275.60	266.10	268.70	-0.67
NATURALGAS	25-Sep-25	280.80	284.20	275.40	278.10	-0.68
NATURALGAS MINI	26-Aug-25	271.60	275.50	264.50	268.70	-2.36
NATURALGAS MINI	25-Sep-25	280.20	284.20	275.70	278.30	4.47

INTERNATIONAL UPDATE

Commodity	Open	High	Low	Close	% Change
Crudeoil \$	64.36	65.11	63.70	63.82	-0.73
Natural Gas \$	3.0990	3.1480	3.0350	3.0770	-0.06
Lme Copper	9673.62	9740.00	9672.90	9682.65	-0.08
Lme Zinc	2796.96	2829.50	2796.96	2817.05	0.76
Lme Aluminium	2575.65	2625.35	2573.20	2624.35	2.20
Lme Lead	1995.13	2012.73	1995.13	2007.43	0.41
Lme Nickel	15052.00	15218.75	15052.00	15102.88	-0.01

OPEN INTEREST SNAPSHOT

Commodity	Expiry	% Change	% Oi Change	Oi Status
CRUDEOIL	19-Aug-25	-1.91	33.48	Fresh Selling
CRUDEOIL	19-Sep-25	-1.68	39.25	Fresh Selling
CRUDEOILMINI	19-Aug-25	-1.86	21.72	Fresh Selling
CRUDEOILMINI	19-Sep-25	-1.67	37.15	Fresh Selling
NATURALGAS	26-Aug-25	-0.67	1.35	Fresh Selling
NATURALGAS	25-Sep-25	-0.68	7.92	Fresh Selling
NATURALGAS MINI	26-Aug-25	-0.67	-2.36	Long Liquidation
NATURALGAS MINI	25-Sep-25	-0.57	4.47	Fresh Selling

Technical Snapshot



BUY CRUDEOIL AUG @ 5580 SL 5520 TGT 5660-5720. MCX

Observations

Crudeoil trading range for the day is 5504-5774.

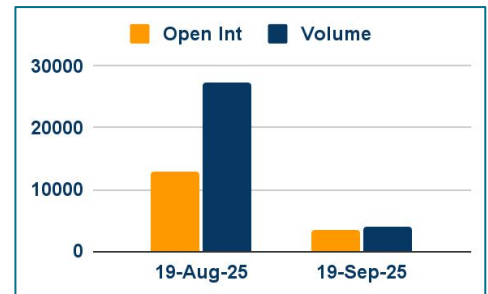
Crude oil fell as Putin-Trump talks raised hopes of diplomacy.

China's July crude imports dropped 5.4% from June levels.

OPEC+ agreed to raise oil production by 547,000 barrels per day for September.

Saudi Arabia hiked September crude prices for Asia amid tight supply

OI & Volume



Spread

Commodity	Spread
CRUDEOIL SEP-AUG	-57.00
CRUDEOILMINI SEP-AUG	-57.00

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
CRUDEOIL	19-Aug-25	5604.00	5774.00	5689.00	5639.00	5554.00	5504.00
CRUDEOIL	19-Sep-25	5547.00	5706.00	5627.00	5581.00	5502.00	5456.00
CRUDEOILMINI	19-Aug-25	5607.00	5768.00	5688.00	5640.00	5560.00	5512.00
CRUDEOILMINI	19-Sep-25	5550.00	5711.00	5630.00	5584.00	5503.00	5457.00
Crudeoil \$		63.82	65.62	64.72	64.21	63.31	62.80

Technical Snapshot



BUY NATURALGAS AUG @ 266 SL 260 TGT 272-278. MCX

Observations

Naturalgas trading range for the day is 260.6-279.6.

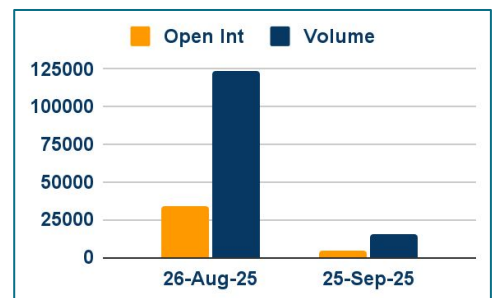
Natural gas dropped as loss of weather-driven demand outweighs the boost from a below-estimate inventory build.

Extreme heat last week boosted gas demand for air conditioning

US gas output at near-record levels so far in August

Near-record gas flows to LNG export plants support prices

OI & Volume



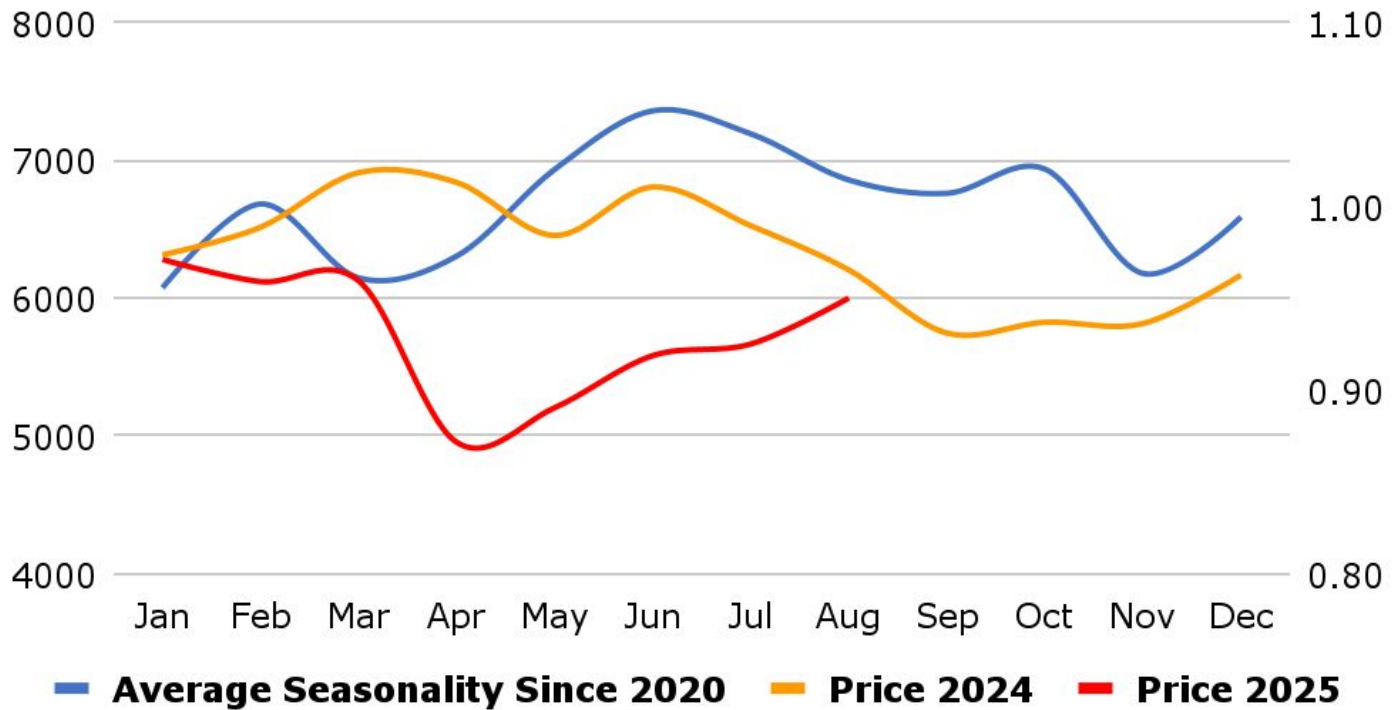
Spread

Commodity	Spread
NATURALGAS SEP-AUG	9.40
NATURALGAS MINI SEP-AUG	9.60

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
NATURALGAS	26-Aug-25	268.70	279.60	274.10	270.10	264.60	260.60
NATURALGAS	25-Sep-25	278.10	288.00	283.00	279.20	274.20	270.40
NATURALGAS MINI	26-Aug-25	268.70	281.00	276.00	270.00	265.00	259.00
NATURALGAS MINI	25-Sep-25	278.10	287.00	282.00	278.00	274.00	270.00

MCX Crude Oil Seasonality



MCX Natural Gas Seasonality



Economic Data

Date	Curr.	Data
Aug 4	EUR	Spanish Unemployment Change
Aug 4	EUR	Sentix Investor Confidence
Aug 4	USD	Factory Orders m/m
Aug 5	EUR	French Gov Budget Balance
Aug 5	EUR	French Industrial Production m/m
Aug 5	EUR	Spanish Services PMI
Aug 5	EUR	Italian Services PMI
Aug 5	EUR	French Final Services PMI
Aug 5	EUR	German Final Services PMI
Aug 5	EUR	Final Services PMI
Aug 5	EUR	PPI m/m
Aug 5	USD	Trade Balance
Aug 5	USD	Final Services PMI

Date	Curr.	Data
Aug 6	EUR	French Prelim Private Payrolls q/q
Aug 6	EUR	Italian Industrial Production m/m
Aug 6	EUR	Retail Sales m/m
Aug 6	USD	Crude Oil Inventories
Aug 7	EUR	German Industrial Production m/m
Aug 7	EUR	German Trade Balance
Aug 7	EUR	French Trade Balance
Aug 7	USD	Unemployment Claims
Aug 7	USD	Prelim Nonfarm Productivity q/q
Aug 7	USD	Prelim Unit Labor Costs q/q
Aug 7	USD	Final Wholesale Inventories m/m
Aug 7	USD	FOMC Member Bostic Speaks
Aug 7	USD	Natural Gas Storage

News you can Use

China's exports beat forecasts in July, as manufacturers made the most of a fragile tariff truce between Beijing and Washington to ship goods ahead of a looming deadline later this month. Outbound shipments from the world's second-largest economy rose 7.2% year-on-year in July, customs data showed, beating a forecast 5.4% increase in a Reuters poll and June's 4.8% growth. Imports grew 4.1%, following a 1.1% rise in June. China is facing an August 12 deadline to reach a durable tariff agreement with the U.S. administration, after Beijing and Washington reached framework agreements in May and June to reduce non-tariff barriers such as rare earth minerals and technology to avoid further escalating their trade war. Without a deal, global supply chains could face renewed turmoil from U.S. duties snapping back to triple-digit levels that would amount to a bilateral trade embargo. Trump said the U.S. was close to a trade deal with China and that he would meet his Chinese counterpart Xi Jinping before the end of the year if the world's two largest economies could come to an agreement.

The U.S. Federal Reserve may need to cut interest rates in the near term in response to a slowing U.S. economy, even though it remains unclear whether tariffs will continue to push inflation higher, Minneapolis Fed President Neel Kashkari said. "The economy is slowing, and that means in the near term it may become appropriate to start adjusting," Kashkari said in an interview, adding that two quarter-percentage-point rate cuts by the end of the year "seems reasonable to me." Kashkari said concerns about rising inflation remain valid, but that it will take time to know whether that poses a problem for the Fed reaching its 2% inflation target or not. Meanwhile a weak jobs report and downward revisions to prior months' employment data add to a developing set of statistics that show the economy slowing to a degree the Fed cannot ignore, Kashkari said. Recent data "suggests the real underlying economy is slowing. I've got confidence that that is happening," Kashkari said. "How long can we wait until the tariff effects become clear? That's just weighing on me right now."

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